

《关于对天音通信控股股份有限公司的重组问询函》

(许可类重组问询函[2017]第 10 号) 中

资产评估相关问题的回复

2017 5 5

[2017] 10

1

35.25

6189.99

补

2017

1 31

	352,554.29	6,189.99	346,364.29
	277,131.75	6,187.74	270,944.01

补

补

1

6-8

1-2

2017 1 31

352 554.29

277,131.75 , 78.61%

71,399.82

20.25%

4,022.71

0.97%

MONO

3

3	122,101.35	44.06%	1,173.59	0.96%
3-6	42,779.48	15.44%	179.87	0.42%
6	107,606.68	38.83%	4,732.30	4.40%
	4,644.24	1.68%	101.99	2.20%
	277,131.75	100.00%	6,187.74	2.23%

1

=

/

2

=

/

*

3

1,173.59

18.97% 3-6

179.87

2.91%

3

3-6

2016

3

iPhone SE

16G

64G

3

6

76.48%

/ /4/16G/ /	12,607.25	10,452.36	2,154.89	17.09%
/APPLE/iPhone6/64G	12,422.30	11,900.15	522.15	4.20%

/APPLE/iPhone6/16G

68,951.97

73,678.96

	4,644.24	1.68%	101.99	1.65%
	277,131.75	100.00%	6,187.74	100.00%

6,189.99

6,187.74

3

		A
		$B=D/A$
		$C=B/(1+17\%)$
		D
		E
		F
		G
		$H=(F-G)/(1+17\%)$
		$I=A*H$
		J
		K
		$L=A*K$
		$M=I-L$
N		$D < M, N=0$ $D > M, N=D-M$

1

E

=

/

6

6

6

2 F

3 G = /

* F

4 J

5 K= J/ 2017 1

4 补

= × ×[1- -

- - × - × 1-

×r]

a 补

b 补
2016

0.05%

0.05%

c 2016 1.68%

1.68%

d. 2016 0.37%

0.37%

e 2016 0.56%

0.56%;

f 25%

g. r 补 补

r 0 50%

100%

	338,425.45	
277,131.75		6,187.74
270,944.01	134	
7,629.87		

	0.19%	2016
3.89%	0.86%	

	补	补
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2017	5	10
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